

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

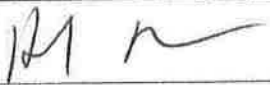
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In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
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WITHDRAWAL OF PORTION OF CLAIM

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| Debtor Name and Case Number: | Lehman Commercial Paper Inc. Chapter 11 Case No.: 08-13900 |
| Creditor Name and Address: | KING STREET CAPITAL, L.P. c/o King Street Capital Management, L.P. 65 East 55 th Street, 30 th Floor New York, NY 10022 Attn: General Counsel Phone: (212) 812-3100 Email: tradeclaims@kingstreet.com |
| Claim Number: | 19756 |
| Date Claim Filed: | September 21, 2009 |
| Total Amount of Claim Withdrawn: | <p>The entire claim other than the claim for return of US\$920,000 cash deposit Claimant posted in connection with a subparticipation agreement entered into with LBHI as described more fully in this proof of claim number 19756 at ¶¶ 7-8 (the "<u>Subparticipation Collateral Claim</u>").</p> <p>For the avoidance of doubt, Claimant does not withdraw the Subparticipation Collateral Claim and it does not constitute any part of the Total Amount of Claim Withdrawn.</p> |

I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor. I hereby withdraw the above-referenced claim and authorize the Debtors' claims and noticing agent to file and reflect this withdrawal on the official claims register for the above-referenced Debtor.

KING STREET CAPITAL, L.P.
By: King Street Capital Management, L.P.
Its Investment Manager

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| Signature:  | Title: Authorized Signatory |
| Printed Name: Howard Baum | Dated: <u>July 8</u> , 2013 |